

ASSESSOR'S OFFICE  
101 FIELD POINT ROAD  
GREENWICH, CT 06830  
(203) 622-7885

# 2023 GRAND LIST

CHECK PROGRAM CHOICE  
TAX CREDIT \_\_\_\_\_  
TAX DEFERRAL \_\_\_\_\_

## APPLICATION FOR LOCAL OPTION SENIOR & DISABLED HOMEOWNER TAX RELIEF TOWN OF GREENWICH

Complete and return all forms during the filing period: February 1, 2024 through May 15, 2024

PARCEL ID NUMBER: \_\_\_\_\_

TELEPHONE: \_\_\_\_\_

NAME: \_\_\_\_\_

BIRTH DATE: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

NAME: \_\_\_\_\_

BIRTH DATE: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_

ALTERNATE CONTACT: \_\_\_\_\_

1. Applicant is a resident of the Town of Greenwich at time of application. YES NO
2. Applicant has been a taxpayer of the Town for at least one (1) year immediately preceding the receipt of tax relief under this Ordinance. How many total years? \_\_\_\_\_ YES NO
3. Applicant occupied property as PRINCIPAL RESIDENCE, for more than 183 days (6 months) during the twelve months immediately prior to the filing of this application. YES NO
4. Applicant's Percent Ownership is 100%? If NO, what percent \_\_\_\_\_ % YES NO
- 5a Applicant is 65 years of age or over as of 12/31/2023, **OR** is the Surviving spouse of a taxpayer qualified for tax relief at the time of his/her death **and** is 60 years of age as of 12/31/2023. YES NO
- Proof of age required for new Applicants.**
- 5b Applicant is totally disabled. **Current proof required.** YES NO
6. Does applicant or his/her spouse owe delinquent taxes to the Town of Greenwich? YES NO
7. Applicant has applied for State tax relief under State of Connecticut Statutes. YES NO
8. If Co-op owner, provide applicant's number of shares, \_\_\_\_\_ and RE taxes paid. \$ \_\_\_\_\_
- 9a What percent of the property is rented to others? \_\_\_\_\_ % Is the property for sale? YES NO
- 9b Did or will the applicant or his/her spouse file a Federal Income Tax Return for 2023? YES NO

- Attach a copy of the signed **2023 IRS Income Tax Return 1040, 1040A, or 1040EZ.**
- Attach copies of all other income sources, including **2023** 1099 Social Security Statement, interest, annuities, retirement plans, dividends, and any non-taxable income. See TOWN ORDINANCE for specifics.
- The TOWN ORDINANCE does not allow Senior Tax Relief on properties with an assessment exceeding **\$1,857,240** on the **October 1, 2023** Grand List.
- Combined credits/exemptions/deferrals cannot exceed 75% of taxes due in the tax year.
- **Credit conditional on availability of funding. You will be notified if your credit is denied due to insufficient funding.**

**SWORN AFFIDAVIT:** The above named applicant, or authorized agent, pledges and affirms that the above statements are true and complete and claims tax relief under provisions of the Town of Greenwich's Property Tax Relief for Seniors Ordinance. APPLICATIONS ARE SUBJECT TO AUDIT.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_ STAFF: \_\_\_\_\_

FOR OFFICE USE ONLY

I:		A:	
SS:		EX:	
T:		N:	

MF	HOLD
SF	DONE