

APPLICATION FOR LOCAL OPTION SENIOR TAX RELIEF  
 TOWN OF GREENWICH

Complete and return all forms during the filing period: February 1, 2021 through May 17, 2021

PARCEL ID NUMBER: \_\_\_\_\_

TELEPHONE: \_\_\_\_\_

NAME: \_\_\_\_\_

BIRTH DATE: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

NAME: \_\_\_\_\_

BIRTH DATE: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_

ALTERNATE CONTACT: \_\_\_\_\_

- |                                                                                                                                                                                                                 |     |    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1. Applicant is a resident of the Town of Greenwich at time of application.                                                                                                                                     | YES | NO |
| 2. Applicant has been a taxpayer of the Town for at least one (1) year immediately preceding the receipt of tax relief under this Ordinance. How many total years? _____                                        | YES | NO |
| 3. Applicant occupied property as PRINCIPAL RESIDENCE, for more than 183 days (6 months) during the twelve months immediately prior to the filing of this application.                                          | YES | NO |
| 4. Applicant's Percent Ownership is 100%? If NO, what percent _____ %                                                                                                                                           | YES | NO |
| 5. Applicant is 65 years of age or over as of 12/31/2020, <b>OR</b> is the Surviving spouse of a taxpayer qualified for tax relief at the time of his/her death <b>and</b> is 60 years of age as of 12/31/2020. | YES | NO |
| <b>Proof of age required for new Applicants.</b>                                                                                                                                                                |     |    |
| 6. Does applicant or his/her spouse owe delinquent taxes to the Town of Greenwich?                                                                                                                              | YES | NO |
| 7. Applicant has applied for State tax relief under State of Connecticut Statutes.                                                                                                                              | YES | NO |
| 8. If Co-op owner, provide applicant's number of shares, _____ and RE taxes paid. \$ _____                                                                                                                      |     |    |
| 9a What percent of the property is rented to others? _____ % Is the property for sale?                                                                                                                          | YES | NO |
| 9b Did or will the applicant or his/her spouse file a Federal Income Tax Return for 2020?                                                                                                                       | YES | NO |

- Attach a copy of the signed **2020 IRS Income Tax Return 1040, 1040A, or 1040EZ.**
- Attach copies of all other income sources, including **2020** 1099 Social Security Statement, interest, annuities, retirement plans, dividends, and any non-taxable income. See TOWN ORDINANCE for specifics.
- The TOWN ORDINANCE does not allow Senior Tax Relief on properties with an assessment exceeding **\$1,694,400** on the **October 1, 2020** Grand List.
- Combined credits/exemptions/deferrals cannot exceed 75% of taxes due in the tax year.
- **Credit conditional on availability of funding. You will be notified if your credit is denied due to insufficient funding.**

**SWORN AFFIDAVIT:** The above named applicant, or authorized agent, pledges and affirms that the above statements are true and complete and claims tax relief under provisions of the Town of Greenwich's Property Tax Relief for Seniors Ordinance. APPLICATIONS ARE SUBJECT TO AUDIT.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_ STAFF: \_\_\_\_\_

FOR OFFICE USE ONLY

I:		A:	
SS:		EX:	
T:		N:	

MF	HOLD
SF	DONE