



TOWN OF GREENWICH

OPEB TRUST MEETING

**Friday, March 3, 2017
8:30 A.M.**

**Mazza Conference Room
1st Floor, Town Hall**

AGENDA

1. Approval of January 5, 2017 Meeting Minutes
2. Review Performance of Trust including the rebalancing trades during the month and the resulting asset allocation percentages
3. Discuss market conditions and investment strategy, including sector weightings, and determine if changes to target sector weightings would be beneficial. Review aerospace/defense and transportation ETFs.
4. Update on the progress in the implementation of electronic feed of portfolio data from Vanguard to Bloomberg.
5. Update on meeting with Bloomberg representatives re the attribution interpretation, etc.
6. Discussion of topics for future meetings
7. Adjournment

Next Meeting – Monday, April 17, 2017