TOWN OF GREENWICH

OPEB TRUST MEETING

Thursday, January 5, 2017
8:30 A.M.

Mazza Conference Room
1st Floor, Town Hall

AGENDA

1. Approval of December 8, 2016 Meeting Minutes

2. Review Performance of Trust including the rebalancing trades during the month and the resulting asset allocation percentages

3. Discuss market conditions and investment strategy, including sector weightings, and determine if changes to target sector weightings would be beneficial

4. Update on the concept and the issues and requirements for investing directly in the individual sectors of the S&P 500 rather than investing in SPY

5. Update on the progress in the implementation of electronic feed of portfolio data from Vanguard to Bloomberg

6. Discussion of topics for future meetings

7. Adjournment

Next Meeting – March 2, 2017