

1. BET Investment Advisory Comm. Webinar Agenda

Documents:

[BET IAC WEBINAR AGENDA 10-15-2020.PDF](#)



TOWN OF GREENWICH

BOARD OF ESTIMATE & TAXATION INVESTMENT ADVISORY COMMITTEE WEBINAR

Thursday, October 15, 2020 – 10:00 A.M.

AGENDA

You are invited to a Zoom webinar

<https://greenwichct.zoom.us/j/82443336905?pwd=R1JVNmpFYmJvMHFVTWYvMnBKckU1dz09>

Password: 1997534

Or iPhone one-tap: +16465189805,,82443336905#,,1#,1997534# US

Dial (for higher quality, dial a number based on your current location): +1 646 518 9805 US

Webinar ID: 824 4333 6905

Password: 1997534

1. Approval of the BET Investment Advisory Committee Webinar Minutes of September 17, 2020
2. Review and approval of proposed investment actions of the October 15, 2020 OPEB Trust Board Meeting
3. Review of Treasury Reports:
 - Town's cash position and invested cash allocations as of 09/30/2020
 - General Fund monthly cash flows: actual for September 2020 and projected for fiscal 2021
 - Deposit / investment interest rates
 - CD Program holdings as of 09/30/2020
 - OPEB and Retirement Plan actual revenues and expenses (excluding market appreciation/depreciation)
4. Discussion of OPEB Trust Investment Policy Statement

5. Discussion of topics and review of schedule of future IAC meetings
6. New Business
7. Adjournment

Next Meeting: November 10, 2020 at 10:00 AM, via virtual Zoom webinar.

The Town complies with all applicable federal and state laws regarding non-discrimination, equal opportunity, affirmative action, and providing reasonable accommodations for persons with disabilities. If you require an accommodation to participate, please contact the Commissioner of Human Services at 203-622-3800 or demetria.nelson@greenwichct.org as soon as possible in advance of the event.