

1. BET Investment Advisory Comm. Webinar Agenda

Documents:

[BET\\_IAC\\_WEBINAR\\_AGENDA\\_07-20-20.PDF](#)



## TOWN OF GREENWICH

### BOARD OF ESTIMATE & TAXATION INVESTMENT ADVISORY COMMITTEE WEBINAR

**Monday, July 20, 2020 – 10:00 A.M.**

#### AGENDA

You are invited to a Zoom webinar  
<https://greenwichct.zoom.us/j/92048930799?pwd=RWpaUEdEZjBkRzVyUHIUQkF3dnR2QT09>  
Password: 4388230

iPhone one-tap: +16465189805,92048930799#,1#,4388230# US

Dial (for higher quality, dial a number based on your current location): +1 646 518 9805 US  
Webinar ID: 920 4893 0799  
Password: 4388230

1. Approval of the BET Investment Advisory Committee Webinar Minutes of June 11, 2020
2. OPEB Trust
  - Review and approval of proposed investment actions of the July 20, 2020 OPEB Trust Board Meeting.
  - Review of OPEB Trust investment performance for fiscal 2020, and comparison with that of the Retirement Plan.
  - Discussion of OPEB Trust Board Management Report and proposed changes to the OPEB Investment Policy Statement.
  - Discussion of assumed rate of return on OPEB Trust assets and discount rate for the OPEB Trust liabilities for fiscal 2021.
3. Treasury Reports
  - Review of General Fund monthly cash flows: actual for June 2020 and projected for fiscal 2021.
  - Quarterly review of CD Program holdings as of June 30, 2020.
4. Discussion of topics and review of schedule of future IAC meetings

*The Town complies with all applicable federal and state laws regarding non-discrimination, equal opportunity, affirmative action, and providing reasonable accommodations for persons with disabilities. If you require an accommodation to participate, please contact the Commissioner of Human Services at 203-622-3800 or [alan.barry@greenwichct.org](mailto:alan.barry@greenwichct.org) as soon as possible in advance of the event.*

5. New Business

6. Adjournment

Next Meeting: September 17, 2020 at 10:00 A.M., either virtually or in the Mazza Room.

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